smb solutions

YOUR BUSINESS'S AI GENIE

Turn Business Data into Instant Answers

Ask anything about your business —
and get clear answers in seconds.



AI GENIE
can answer questions related to your business using the data you already have.

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AI GENIE

POWERED BY SMB SOLUTIONS



HOW IT WORKS

From Scattered Data to Confident Decisions

Your data is scattered across accounting software, spreadsheets, and more. AI GENIE brings it together — analyze it and act, in the same conversation.

1 Connect Your Data

Link ERPNext, Odoo, POS systems, databases, and Sheets into one workspace.



2 Ask the AI Assistant

Ask in plain English — sales trends, top customers, stock levels — on web, WhatsApp, or Telegram.



3 Compare Against Targets

See actuals vs. targets from Sheets or your ERP, instantly.



4 Chase Receivables

Get customers to follow up with, amounts, and aging — exportable to Excel.



5 Spot Product Performance

See what's driving revenue and what needs restocking or discontinuing.



6 Explore Complex Questions

Combine sales, inventory, customer, and financial data in one prompt.





Pro tip: forecast and plan in one ask

"Forecast demand for 90 days and recommend how much to stock, using inventory from other regions."

One prompt, one answer.

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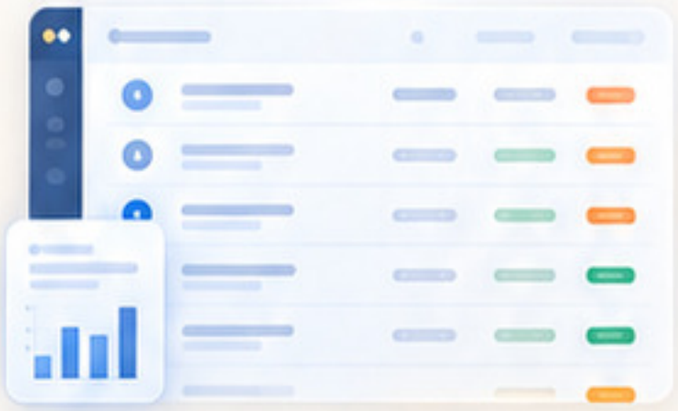
INSIDE THE PRODUCT

Reports, Dashboards & Alerts — Ready When You Are

Start with ready-made reports and dashboards, or describe what you need and let AI build it.

Ready-Made Reports

Payables, receivables (AR aging), reorder levels, and more — no setup required.



AI Report Builder

Describe what you need in plain English — AI builds the columns and filters.



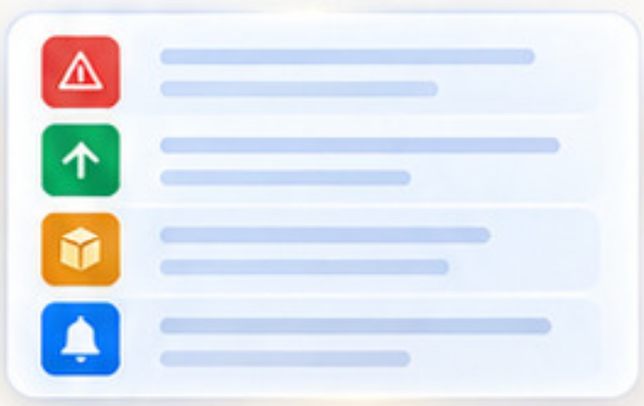
Live Dashboards

Sales, cash & payments, customer segmentation (RFM), and inventory health, visualized.



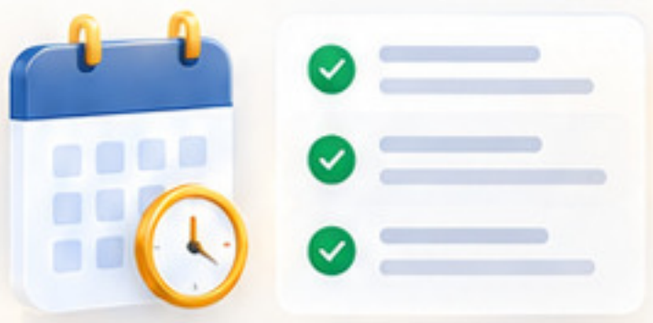
Real-Time Notifications

Get alerted on churn risk, revenue anomalies, large orders, and low stock.



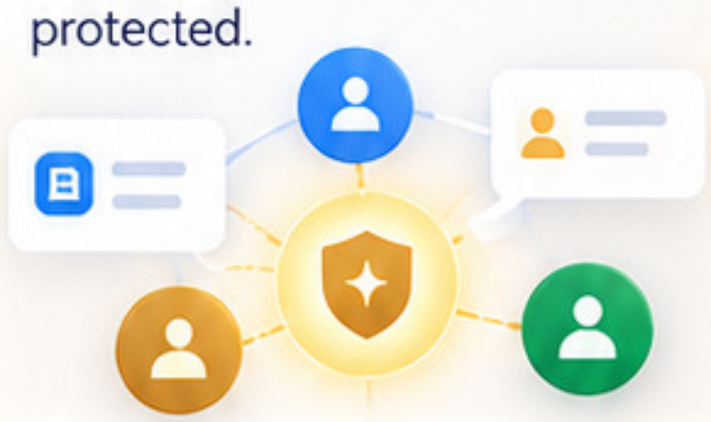
Scheduled Prompts

Recurring insights, like weekly sales trends, delivered on schedule.



Role-Based Access

Everyone sees only their region or category — company-wide data stays protected.





SEE IT IN ACTION — Which customers should I chase for payment?

Here's **customers_to_chase_for_payment.xlsx** — 485 customers with balances, aging, and invoice details, ready to share.

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CONNECTS TO EVERYTHING

Works With the Tools You Already Use

Bring your accounting, storefront, database, and analytics platforms together — no migration required. This list keeps growing, and we build custom integrations — including legacy ERPs — on request.

ERPNext · odoo · Zoho Books · Tally Prime · Google Sheets · Google Analytics 4

MySQL · PostgreSQL · + More

Monthly subscription | Cancel any time | Custom integrations on request



AI Assistant, Always On

Answers when you need them.



Ready-Made Reports

Operational and financial insights.



Native Integrations

Connect existing systems.



Real-Time Alerts

Act on important events.

BUILT FOR



Small Businesses

Practical AI insights.



Growing SMEs

Scale with your data.



Multi-Branch Operations

Bring branches together.



Enterprises

Role-controlled access.

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GET STARTED TODAY

Ready to Bring AI to Your Business's Data?

Contact SMB Solutions and we'll get you set up — from first data connection to your first AI-generated report.

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Thank You

for considering **Ai GENIE**, powered by **SMB SOLUTIONS.**